

# Personal Budget Assessment

Current Month & Year \_\_\_\_\_

Total Wages and Salary \_\_\_\_\_

Savings \_\_\_\_\_

Other Sources of Income \_\_\_\_\_

**Total** \_\_\_\_\_

**Expenses:**

**Cost:**

Yearly Tuition & Fee (You Are Responsible For) \_\_\_\_\_

Per Semester Book & Supplies (Including Class Fees) \_\_\_\_\_

Monthly Rent/Mortgage Payment \_\_\_\_\_

Monthly Utilizes (Water, Heat, Electric) \_\_\_\_\_

Monthly Phone/Cable/Internet \_\_\_\_\_

Monthly Cell Phone \_\_\_\_\_

Monthly Groceries Bill \_\_\_\_\_

Monthly Transportation Cost (Gas/Public) \_\_\_\_\_

Monthly Car Payment \_\_\_\_\_

Monthly Car Insurance \_\_\_\_\_

Monthly Health Insurance/Doctor's Appointments \_\_\_\_\_

Yearly Cost of Renter's Insurance \_\_\_\_\_

Monthly Payments on Other loans or Debt \_\_\_\_\_

Total Credit Card Debt \_\_\_\_\_

Monthly Social and Entertainment Cost \_\_\_\_\_

Other Expenses \_\_\_\_\_

**Total** \_\_\_\_\_