

The Sage Colleges

ALBANY | TROY | ONLINE

Asset Worksheet

Student Name: _____

Date: _____

Student ID/SSN: _____

INSTRUCTIONS: The Financial Aid Office has received the electronic results of your 2019-2020 Free Application for Federal Student Aid (FAFSA). A review of these results indicates that you must provide asset information for you and/or your parent(s). We are requesting that you complete the following information. Do not leave any of these questions blank. If a question doesn't apply, write "0". Use figures as of the date the original FAFSA was completed. Round figures to the nearest dollar. Do not include personal or consumer loans, debts not related to the assets listed, the value of retirement plans, or student financial aid.

Assets	Parent Amount	Student Amount
Cash, savings and checking accounts. Enter your total balance of cash, savings and checking accounts. Do not include financial aid.	\$	\$
Investments. What is the net worth of your investments, including real estate? Do not include the home you live in. *Net worth is current value minus debt.	\$	\$
Business/Farm Investment Value. What is the net worth of your current businesses and/or farm investment? *Do not include a family farm or family business with 100 or fewer full time or part time equivalent employees.	\$	\$

Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent must sign and date.

Student's Signature

Date

Parent's Signature

Date

Return form to: Russell Sage College, Attn: Financial Aid Office, 65 First Street, Troy, NY 12180
Phone: Troy (518-244-4525) Albany (518-292-1783)

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