




FINANCIAL AID CHECKLIST

Congratulations and welcome to **Russell Sage College**! We are excited that you will be joining us as a new student. The financial aid office is pleased to provide you with this companion checklist that you can use as you navigate through the steps you need to take this summer in order to be on track to begin your studies at Sage. Below you will find a short list of tasks that need to be completed in order for us to process your financial aid for the upcoming academic year. Your individualized tasks are listed on your My Sage Aid account, which you can access by logging into Self-Service through Sage's Portal. Below is a sample checklist from My Sage Aid.

✓ Completed	Submit a Free Application for Federal Student Aid (FAFSA)
⚠ Action Needed	Complete required documents
⚠ Action Needed	Review and accept your Financial Aid Award Package
⚠ Action Needed	Complete Direct Loan Entrance Counseling
⚠ Action Needed	Sign a Direct Loan Master Promissory Note
⚠ Action Needed	Review and sign your Financial Aid Offer Letter

NEXT STEPS FOR FINANCIAL AID:

- Log into [Sage's Portal](#) and click on the icon for [Self-Service](#). 
- Click on the link for **Financial Aid** to get to [My Sage Aid](#).
- Review your **Task List** (see sample above). Completed tasks will be indicated with a ✓ and incomplete tasks that require action will be indicated with a yellow ⚠
- Give immediate attention to any tasks that indicate **Action Needed**. Click on the associated links to access the screen where you can complete these tasks.
- Complete all tasks before your bill is due on August 1** to ensure that all of your scholarships and loans will be applied toward your bill.
- Contact the financial aid office with any questions.** If you haven't received your Financial Aid offer letter yet, or you do not have access to My Sage Aid, this typically indicates that we are awaiting action or documents from you before we can proceed with your package. Submit any missing information right away, or reach out to our office if you are unsure about your next steps. We are here to help and look forward to seeing you on campus!

Office of Financial Aid

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View Your Personalized Financial Aid Task List: Access My Sage Aid by Logging into sss.sage.edu/student